

GIBSON, DUNN & CRUTCHER LLP

Michael A. Rosenthal (MR-7006)
Matthew K. Kelsey (MK-3137)
200 Park Avenue
New York, New York 10166-0193
Telephone: (212) 351-4000
Facsimile: (212) 351-4035

Robert B. Krakow (admitted *pro hac vice*)
2100 McKinney Avenue, Suite 1100
Dallas, Texas 75201
Telephone: (214) 698-3100
Facsimile: (214) 571-2900

*Attorneys for PricewaterhouseCoopers AG, Zurich,
as Bankruptcy Liquidator of
Lehman Brothers Finance AG, in Liquidation,
a/k/a Lehman Brothers Finance SA, in Liquidation*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re

**LEHMAN BROTHERS HOLDINGS INC., et al.,

Debtors.**

Chapter 11

Case No. 08-13555 (JMP)

Jointly Administered

Re: Docket No. 19172

**NOTICE OF WITHDRAWAL OF OBJECTION TO DISCLOSURE STATEMENT
AND SOLICITATION PROCEDURES MOTION**

PricewaterhouseCoopers AG, Zurich (“**PwC**”), in its capacity as duly authorized
Bankruptcy Liquidator and foreign representative of Lehman Brothers Finance AG, in
Liquidation, also known as Lehman Brothers Finance SA, in Liquidation, a Swiss corporation
 (“**LBF**”), has reached an agreement with the Debtors to resolve its *Objection to Disclosure*

Statement and Solicitation Procedures Motion, filed on August 11, 2011 (Docket No. 19172) (the “**Disclosure Statement Objection**”).¹ To resolve the Disclosure Statement Objection, the Debtors have agreed, among other things, to add certain language to the Disclosure Statement and to notify LBF on or before September 16, 2011 if they are going to object to any of LBF’s claims in connection with voting on the Plan. In accordance with that agreement, LBF hereby withdraws the Disclosure Statement Objection.

Dated: New York, New York
August 29, 2011

GIBSON, DUNN & CRUTCHER LLP

By: /s/ Michael A. Rosenthal

Michael A. Rosenthal (MR-7006)

Matthew K. Kelsey (MK-3137)

200 Park Avenue

New York, New York 10166

Telephone: (212) 351-4000

Facsimile: (212) 715-8000

Robert B. Krakow (admitted *pro hac vice*)

2100 McKinney Avenue, Suite 1100

Dallas, Texas 75209

Telephone: (214) 698-3100

Facsimile: (214) 571-2934

*Attorneys for PricewaterhouseCoopers AG, Zurich, as
Bankruptcy Liquidator of Lehman Brothers Finance
AG, in Liquidation, a/k/a Lehman Brothers Finance SA,
in Liquidation*

¹ Capitalized terms used but not defined herein shall have the meanings ascribed to such terms in the Disclosure Statement Objection.